



PRIVATE AND CONFIDENTIAL

**Application for Rate Assistance for
Personal Ratepayers**

All sections must be fully completed.

Please Return to:

**The Chief Executive Officer
Mackay Regional Council
PO Box 41
MACKAY QLD 4740**

Property Owners

Enter full name/s of the register owner/s of property.

APPLICANTS

1. Surname: _____ Given Names: _____

Occupation: _____ Age: ____ Present Marital Status: _____ Gross Weekly Income: _____

2. Surname: _____ Given Names: _____

Occupation: _____ Age: ____ Present Marital Status: _____ Gross Weekly Income: _____

3. Surname: _____ Given Names: _____

Occupation: _____ Age: ____ Present Marital Status: _____ Gross Weekly Income: _____

4. Surname: _____ Given Names: _____

Occupation: _____ Age: ____ Present Marital Status: _____ Gross Weekly Income: _____

Please attach written proof of your income/s e.g. recent pay advice, Centrelink letter or Profit and Loss Statement.

Property Details

Rate Assessment Number as shown on the current Rate Notice _____

Address of property: _____

_____ Post Code: _____

Contact Details

Postal Address: _____

_____ Post Code: _____

(If same as Property Address write "as above")

Telephone (include area code)

Business () Private ()

Other Occupants of the Property

Please advise all Children and/or Other Occupants of the Residence

Surname	Given Names	Age	Relation to Applicant	Occupation	Gross Weekly Income

Assets		
PRESENT ASSETS OF ALL APPLICANTS		AMOUNT/VALUE
CASH ON HAND		\$
SAVINGS or CHEQUE ACCOUNTS (e.g. Bank, Building Society, Credit Union, Please specify)	<u>Details</u>	
Real Estate (Incl. Dwelling)		
INVESTMENTS (eg Bonds, Shares, etc)		
MOTOR VEHICLE/S BOAT, CARAVAN ETC		
OTHER		

Liabilities/Debts						
Please list all current debts of the applicants (e.g. home loans, credit cards, store accounts, TV hire, etc).						
Credit Provider Names	Purpose of Loan	Date Loan Obtained	Term of Loan	Current Debt \$	Monthly Repayments \$	Arrears (if any) \$

STATUTORY DECLARATION

I/We _____

Of _____

In the State of Queensland, do solemnly and sincerely declare all the answers to be true and correct and I/We make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the "Oaths Act of 1867".

I hereby undertake to accept the procedures and the rulings of the Independent Rate Relief Tribunal and that the decisions of the Independent Rate Relief Tribunal are not subject to appeal.

TAKEN AND DECLARED

AT _____) _____
Signature

DAY OF _____ 20 ____) _____
Signature

BEFORE ME _____) _____
Justice of the Peace Signature

This application should be forwarded to:
The Chief Executive Officer
Mackay Regional Council
(PO Box 41
MACKAY QLD 4740)

Mark your envelope
PRIVATE & CONFIDENTIAL

Conditions applicable to the policy

Deferral of part of General Rate

Relief will only apply if:

1. All applicants (owners of the property) are in receipt of an Australian Government **Aged Pension** and additional non-pension household income is less than \$5,000. and;
2. The property is an owner occupied residential dwelling. and;
3. The General Rate is more than one and one half times the Minimum General Rate applicable to the Residential Band 1 Category (for 2006/2007 \$937.50 gross rate).

The income of all occupants of the dwelling will count towards the above limits.

A premium at the rate of 6% per annum (compound interest) will apply to any deferred rates.

The rates may be deferred for the life of the aged pensioner owners, but should the property be sold or otherwise transferred from the aged pensioner owners the deferred rates will become payable immediately.

It may be appropriate to discuss the implications of deferring part of your rates with your financial advisor before lodging an application.

Waiving of Interest

Relief will only apply if:

1. Applicants are in receipt of an Australian Government pension and additional non-pension household income is less than \$5,000. or;
2. Where applicants are not in receipt of an Australian Government pension and household income is less than \$50,000. and;
3. The property is an owner occupied residential dwelling.

The income of all occupants of the dwelling will count towards the above limits.

Process

Upon receipt of your application an assessment will be undertaken in terms of Policy No. FIN09 to establish your entitlement to assistance.

If insufficient information is received to enable this assessment or the information supplied is unclear you will be contacted in order to provide additional clarification prior to a decision being made.

Once the application has been assessed you will be advised of the outcome in writing.

As per the provisions of the policy, if you are dissatisfied with the decision there are various appeal mechanisms available to you.